

SDCCD Subcontracting Plan Scoring Matrix

Project: _____

Proposal Team: _____

Subcontracting Plan Reviewer: _____

Section	Detail		Point Range	Points Assigned
1	Subcontracting Participation Goals		N/A	N/A
	No score	Identifies total amount to be subcontracted to small and historically underutilized businesses.		
2	Percentage Participation Goals		0-5	
	Percentage goals are accurately calculated			
3	Percentage Goals/Contract Volume for Small/Historically Underutilized Business Subsets		0-20	
	<i>Scoring</i>			
	0-2	Sets percentage goals for overall S/HUBE participation		
	0-3	Sets percentage goals for all S/HUBE subsets		
	0-4	Sets goals that demonstrate a commitment to the District's Outreach Program objectives		
	0-6	Identifies specific services/scopes/material purchases to be subcontracted		
	0-5	Provides requested backup documentation/data for planned subcontractors/suppliers		
4	Strategies Used to Address Historical Barriers		0-20	
	<i>Scoring</i>			
	0-10	Describes strategies to be used to mitigate historical barriers for small/historically underutilized firms, providing examples		

	0-10	Describes strategies for utilizing firms beyond readily-available SBEs for successful engagement with D/M/W/DVBE firms, providing examples		
5	Contracting and Workforce Diversity/Methodology		0-30	
	<i>Scoring</i>			
	0-8	Describes activities undertaken to address contracting diversity		
	0-8	Describes activities undertaken to address workforce diversity		
	0-6	Describes resources utilized to identify local S/D/M/W/DVBEs		
	0-8	Describes how resources were utilized to determine subcontracting plan goals and firm commitments		
6	Past Performance		0-25	
	<i>Scoring</i>			
	0-10	Identifies project with mandatory goals completed in California within last three years, including goals, outcomes and key strategies used to obtain outcome(s) <i>(Please do not include any SDCCD projects)</i>		
	0-10	Identifies project completed in California within last three years that effectively demonstrates firm's ability to assure a diverse pool of subcontractors, including description of efforts that contributed to successful outcome(s) <i>(Please do not include any SDCCD projects or projects listed in prior project reference)</i>		
	0-2	Includes documentation verifying reported achievements		
	0-3	Provides names of certified small/historically underutilized firms which have performed with D/B proposer as subcontractor(s)		
7	Subcontracting Plan Administration		N/A	N/A
	No score	Identifies Design/Build team employee to administer plan		
8	Supplemental Materials		N/A	N/A
	No score	Includes relevant supplemental materials and backup documentation		
Total Score			100	